

CASE STUDY

Woodway Energy Infrastructure



Powering Growth with Smart Energy Solutions

Discover how Woodway Energy transformed its procurement process, improved internal controls, and streamlined operations with NetSuite—achieving real-time reporting and enhanced efficiency.

Company Name: Woodway Energy Infrastructure
Location(s):

- Houston, TX

Industry: Venture Capital: Manufacturing

SuiteSuccess Edition: Financials First Standard

NetSuite Subscription Duration (Months): 60

Add-on NetSuite Modules:

- Fixed Assets

User License Count - General Access:

- 3
- 1 - user added since Go-Live

User License Count - Employee Center:

- 1 (5-pack)

Customizations (Workflows, Integrations,
Custom Solutions, PDFs):

- Purchase Order Approval Workflow
- Vendor Bill Approval Workflow
- Vendor Approval Workflow
- Custom Workflow to default segment values

Third Party Solutions / Connectors:

- OptimalData Consulting - Detailed Transaction History

Project Start: September 26, 2022

Go-Live Date: January 3, 2023

► Why did they decide to implement NetSuite?

Woodway Energy delivers customized and reliable energy infrastructure solutions for customer specific needs. A controller of a prior Centium customer moved into Woodway and needed the sophistication of NetSuite to help them consolidate their two businesses and also improve efficiencies in their procurement process. With no current controls over their Vendor master or purchasing it was the flexibility of NetSuite's workflows that could help Woodway get some quick wins.

► Initial Goals and Objectives of the Project

- Implement a multi-entity structure in a single ERP instance for consolidations
- Introduce workflows to help achieve oversight on the purchasing process and GL Impacts
- Increase internal controls over the vendor master
- Bring in Historical detailed transactions for prior year reporting



► Goals and Objectives Achieved

- Successfully went live on time and under budget.
- 3 years of historical transaction data migrated to NetSuite
- Increased control and oversight into the procurement process
- Consolidated reporting in real-time

The Centium implementation team went above and beyond to ensure everything was meticulously tailored to our specific needs, and it made all the difference. What could have been a challenging transition turned out to be much easier than we had anticipated, thanks to your dedication and expertise. We're seeing positive results, which speaks volumes about the quality and care your team brought to the project.

Cheryl Kuretsch

Controller

Woodway Energy Infrastructure